Executive Function in Adults: Evaluation and Treatment

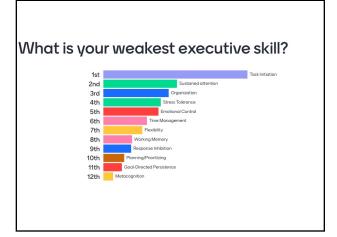
Peg Dawson, Ed.D.
Seacoast Mental Health Center
Portsmouth, NH
dawson.peg@gmail.com

Smartbutscatteredkids.com

1

TAKE THE EXECUTIVE SKILLS QUESTIONNAIRE

2



4th Response Inhibition
5th Organization
6th Planning/Prioritizing
7th Working Memory
8th Time Management
9th Stess Tolerance
10th Sustained Attention
11th Emotional Control
12th Task Instation

4

Executive Skills: Definitions

- Response Inhibition: The capacity to think before you act this ability to resist the urge to say or do something allows us the time to evaluate a situation and how our behavior might impact it.
- Working Memory: The ability to hold information in memory while performing complex tasks. It incorporates the ability to draw on past learning or experience to apply to the situation at hand or to project into the future.
- Emotional Control: The ability to manage emotions in order to achieve goals, complete tasks, or control and direct behavior.
- Flexibility: The ability to revise plans in the face of obstacles, setbacks, new information or mistakes. It relates to an adaptability to changing conditions.

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Executive Skills: Definitions

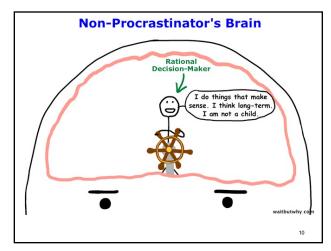
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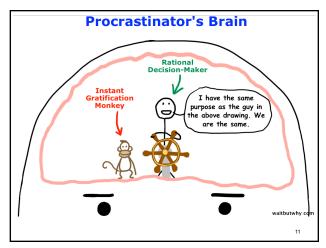


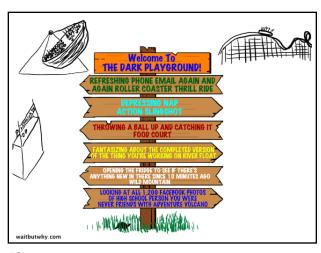
Executive Skills: Definitions

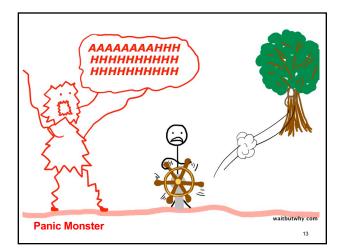
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- <u>Task Initiation</u>: The ability to begin projects without undue procrastination, in an efficient or timely fashion.











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| important to me. Wait, what assignment? When I leave school at the end of the day I put school behind me (i.e., the case that remind me to do schoolwork are missing). | |
| school behind me (i.e., the cues that remind me to do schoolwork are missing). | |
| | |
| i ne assignment isn't going to affect my grade so why bother? | |
| Perfectionism—I'm not going to start because I know I won't be able to do work that meets my (impossibly) high standard. | |
| I'm stressed out about other things (other internal or estemul) and can't from because of these preoccupations. I'll do better if I wait until my life calms down. | |
| I'm too tired. I don't have the energy to do this now. | |
| I don't want to do this because if I accompilish this, I'm scared of what comes next. | |
| OTHER: | |

| + | What's Getting in | the Way of Getting It Done? | | | |
|---|--|--|--|--|--|
| ÷ | | Strategy | | | |
| | I don't understand the assignment. | | | | |
| F | I can't think of how to start the assignment. | | | | |
| | I could probably do the assignment but it will take a lot of work and just the thought of that hurts my brain. | Self-talk Break into steps Provide time estimate/actual time sheet Homework plan and reward for step completion Use timer—work for XX minutes and then switch to preferred task | | | |
| | The task is way too boring for me even to contemplate doing it. | | | | |
| | This assignment is pointless. I would get nothing out of doing it. | | | | |
| | The conditions for working aren't perfect—when they are, I'll get started. | Look at what about the situation isn't "perfect" and relabel them as "obstacies"; then brainstorm strategies to overcome obstached: Ask student to identify when in the day he has the most focus or the most energy—ask him to allocate the hardest work to those time slots. | | | |
| | I have way too many things to do and don't know how to prioritize my time. | DO IT NOW PLAN IT | | | |
| r | It's going to take way too long and I don't want to commit that amount of time. | | | | |

Executive Skills: Definitions

- <u>Sustained Attention:</u> The capacity to maintain attention to a situation or task in spite of distractibility, fatigue, or boredom.
- <u>Task Initiation:</u> The ability to begin projects without undue procrastination, in an efficient or timely fashion.
- Planning/Prioritization: The ability to create a roadmap to reach a goal or to complete a task. It also involves being able to make decisions about what's important to focus on and what's not important.
- Organization: The ability to create and maintain systems to keep track of information or materials.

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The organizational system that works for one person may not work for someone else



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Executive Skills: Definitions

 Time Management: The capacity to estimate how much time one has, how to allocate it, and how to stay within time limits and deadlines. It also involves a sense that time is important.

Practicing Time Estimation (use with https://toggl.com) Task How long will it start/stop times How long did it take? (v)

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Executive Skills: Definitions

- Time Management: The capacity to estimate how much time one has, how to allocate it, and how to stay within time limits and deadlines. It also involves a sense that time is important.
- Goal-directed persistence: The capacity to have a goal, follow through to the completion of the goal and not be put off or distracted by competing interests.
- Metacognition: The ability to stand back and take a birds-eye view of oneself in a situation. It is an ability to observe how you problem solve. It also includes self-monitoring and self-evaluative skills (e.g., asking yourself, "How am I doing? or How did I do?").

Executive Skills: Definitions

- Time Management: The capacity to estimate how much time one has, how to allocate it, and how to stay within time limits and deadlines. It also involves a sense that time is important. Ok so what does this mean?
- Goal-directed persistence: The capacity to have a goal, follow through to the completion of the goal and not be put off or distracted by competing
- Metacognition: The ability to stand back and take a birds-eye view of oneself in a situation. It is an ability to observe how you problem solve. It also includes self-monitoring and self-evaluative skills (e.g., asking yourself, "How am I doing? or How did I do?").
- Stress Tolerance: The ability to thrive in stressful situations and to cope with uncertainty, change, and performance demands.

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Executive skills are critical not just to school success...



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How do we describe people with ADHD?

Instead of calling them this:

- Lazy
- Unmotivated
- Not working to potential
- Disruptive
- Oppositional
- Tardy
- Forgetful
- · Absent-minded Lacking a work ethic
- Messy

Describe them as having challenges in this:

- · Task initiation
- · Sustained attention
- Response inhibition
- Emotional control
- Flexibility
- Organization
- Time management
- · Working memory
- Goal-directed persistence

Biological underpinnings of ADHD

A study published by the Journal of the American Medical Association (JAMA) has found differences in dopamine processing in the reward pathways in the brains of subjects with ADHD compared to non-ADHD controls. The study focused on the nucleus accumbens (a brain structure involved with reinforcement and reward) and suggests that people with ADHD may release dopamine at a lower rate compared to normal controls or might have a net dopamine deficit.

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Biological underpinnings

Because dopamine enhances the level of interest a person attaches to a stimulus, people who release dopamine at a lower rate might find it more difficult to work up the enthusiasm to act on stimuli they don't find naturally appealing.

Implication: individuals with ADHD find it much more difficult to apply themselves to tasks that are not intrinsically interesting to them.

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Brain scans show children with ADHD have faulty off-switch for mindwandering

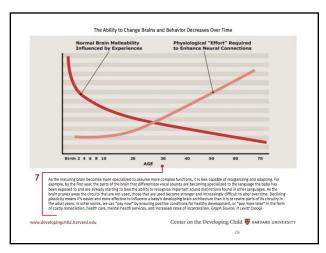
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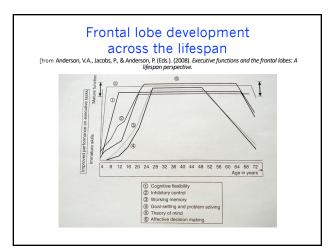
Brain scans of children with attention-deficit/hyperactivity disorder (ADHD) have shown for the first time why people affected by the condition sometimes have such difficulty in concentrating. The study, funded by the Wellcome Trust, may explain why parents often say that their child can maintain concentration when they are doing something that interests them, but struggles with boring tasks.

Using a Whac-a-Mole' style game, researchers from the Motivation, Inhibition and Development in ADHD Study (MIDAS) group at the University of Nottingham found evidence that children with ADHD require either much greater incentives — or their usual stimulant medication — to focus on a task. When the incentive was low, the children with ADHD failed to "swift off brain regions involved in mind-wandering. When the incentive was high, however, or they were taking their medication, their brain activity was indistinguishable from a typically-developing non-ADHD child.

ADHD is the most common mental health disorder in childhood, affecting around one in 50 children in the UK. Children with ADHD are excessively restless, impulsive and distractible, and experience difficulties at home and in school. Although no cure exists for the condition, symptoms can be reduced by medication and/or behavioural therapy. The drug methylphenidate (more often known by the brand name Ritalin) is commonly used to treat the condition.

Previous studies have shown that children with ADHD have difficulty in 'switching-off' the default mode network (DMN) in their brains. This network is usually active when we are doing nothing, giving rise to spontaneous thoughts or 'daydreams' but is suppressed when we are focused on the task before us. In children with ADHD, however, it is thought that the DMN may be insufficiently suppressed on 'boring' tasks that require focused attention.







What's the Relationship Between ADHD and Executive Skills?

- ALL individuals with ADHD have executive function challenges, BUT
- Not all individuals with executive function challenges have ADHD

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DSM-V Diagnosis: 3 Types of ADHD

- Predominantly Inattentive Presentation
- Predominantly Hyperactive/Impulsive Presentation
- Combined Presentation

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DSM-5® DIAGNOSTIC CRITERIA FOR ADHD IN ADULTS¹

All criteria must be met for a diagnosis of ADHD in adults1:

- Five or more symptoms of inattention and/or ≥5 symptoms of hyperactivity/impulsivity must have persisted for ≥6 months to a degree that is inconsistent with the developmental level and negatively impacts social and academic/occupational activities.
- 2 Several symptoms (inattentive or hyperactive/impulsive) were present before the age of 12 years.
- 3 Several symptoms (inattentive or hyperactive/impulsive) must be present in ≥2 settings (eg, at home, school, or work; with friends or relatives; in other activities).
- There is clear evidence that the symptoms interfere with or reduce the quality of social, academic, or occupational functioning.
- Symptoms do not occur exclusively during the course of schizophrenia or another psychotic disorder, and are not better explained by another mental disorder (eg, mood disorder, anxiety disorder, dissociative disorder, personality disorder, substance intoxication, or withdrawal).

 $\label{lem:decomposition} \textbf{Diagnosis should be based on a complete history and evaluation of the patient.}$

INATTENTION HYPERACTIVITY/ **IMPULSIVITY** Fidgets with or taps hands or feet, squirms in seat Makes careless mistakes/lacks attention to Difficulty sustaining attention Leaves seat in situations when remaining seated is expected Does not seem to listen when spoken to Experiences feelings of restlessness Fails to follow through on tasks and Has difficulty engaging in quiet, leisurely Is "on-the-go" or acts as if "driven by a motor" Avoids/dislikes tasks requiring sustained mental effort Loses things necessary for tasks/activities Has difficulty waiting their turn Easily distracted (including unrelated Interrupts or intrudes on others Is forgetful in daily activities

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Assessing ADHD/Executive Skills in Adults

ALWAYS

- Clinical interview
- Rating Scales

SOMETIMES

Clinic tests of attention or executive functioning

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Behavior Rating Scales

- Barkley Deficits in Executive Functioning (BDEFS)—Guilford Press (guilford.com)
- Behavior Rating Inventory of Executive Functioning-Adults (BRIEF-A)—PAR (parinc.com)
- Brown ADD/Executive Functions Scales (pearsonclinical.com)

Typical Profiles of ADHD Adults

Executive Skill Strengths

- Flexibility
- Metacognition
- (Stress tolerance)

Executive Skill Weaknesses

- · Task initiation
- Sustained attention
- Time management
- (Response inhibition)

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3 Key Strategies for Managing Executive Skill Weaknesses

- Intervene at the level of the environment
- Intervene at the level of the individual by—
 - 1. Teaching the weak skill (via coaching)
 - 2. Finding ways to motivate the individual to practice the weak skill to increase proficiency.

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The Difference Between Working with Adults with ADHD and Working with Kids

We believe the same three strategies will work with both kids and adults—but the emphasis may be different.

Peg's Take on the "Perfect" Intervention for Executive Skills

The perfect intervention to support executive skill development is one

- that takes no more than 5-10 minutes a day
- and that you're willing to do *forever* (or as long as it takes).

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Source:

Lally, P., van Jaarsveld, H.M., Potts, H.W.W., Wardle, J. (2009) How are habits formed: Modelling habit formation in the real world. European Journal of Social Psychology.

In Lally's study, it took anywhere from 18 days to 254 days for people to form a new habit. When the researchers examined the different habits, many of the participants showed a curved relationship between practice and automaticity of the form depicted below (solid line). On average a plateau in automaticity was reached after 66 days. In other words it had become as much of a habit as it was ever going to become.



This graph shows that early practice was rewarded with greater increases in automaticity and gains tailed off as participants reached their maximum automaticity for that behaviour.







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Working with ADHD Adults

Building a Change Plan Using a Coaching Model

Coaching

An intervention strategy in which a coach works with a person to set goals (long-term, short-term, or daily) designed to enhance executive skills, lead to improved self-regulation and result in goal attainment.

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The Coach's Approach in the Client's Goal-Setting

Working with clients in a way that is *collaborative* rather than prescriptive, honors the person's autonomy and self-direction, and is more about evoking than installing. This involves at least a willingness to suspend an authoritarian role, and to explore client capacity rather than incapacity, with a genuine interest in the client's experience and perspective. (Stephen Andrew re: MI, 2015)

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The Coach's Communication Style in the Goal-Setting Process

- Open-ended questions: The kind of questions that open the door to more words from the client than from you, as opposed to yes-no questions used to collect information or data
- Affirmation: Affirmations comment favorably on a specific positive trait, attribute, or strength of the person that endures over time
- Reflection: Accurate empathic reflections involve listening not only to what the person says, but also for what the person mages.
- Summarizing: A special form of empathic reflection where you collect statements from a part of or the whole of the conversation. (Stephen Andrew re: MI, 2015)

Key components of coaching for executive skills and behavior change

- Goal-setting and goodness-of-fit.
- Regular coaching sessions to make short-term, specific plans to achieve goals.
- Helping people develop and practice self assessment and management strategies to compensate for weaknesses associated with executive skills or use strategies to improve those skills.
- Correspondence training.
- Implementation intentions, mental contrasting, mental simulations to enhance self-management and overcome obstacles.

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Why Goal-Setting?

Extensive empirical research has documented the value of goal-setting in promoting high levels of performance—in both adults and children.

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Goals serve 4 primary purposes

- They direct behavior (toward task-relevant and away from task-irrelevant, immediate gratification behavior)
- They energize
- They encourage persistence
- They motivate people to discover and use task-relevant knowledge and skills

Impact of ADHD on Goal Achievement

- Reduced capacity for self-regulation of behavior
- Behavior is more determined by immediate environment and its demands – that is, behavior becomes "context dependent"
- Result is being "locked in the present" with reduced capacity for future, goal-oriented behavior and increased susceptibility to gratification of immediate needs and wants

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How Executive Skill Weaknesses Affect Goal-Directed Actions (Barkley, 2012)

- Using executive skills, especially those that are weak, requires significant effort.
- This results in rapid energy depletion and susceptibility to context-dependent behavior.
- Fatigue and stress weaken executive skills.

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The Role of Effort in Executive Skills Interventions

Factors that can replenish the resource pool

- Physical exercise
- Relaxing, meditating following a few minutes of ES exertion
- Visualizing the good outcomes/rewards as a result of successful execution
- Periodic, small rewards throughout the ES task.
- Self-efficacy statements prior to and during task
- · Generating positive emotions

Goal Setting and Implementation: Solutions to These Prerequisite Considerations

- Minimize the focus on the long-term goal, especially in the early phases of the process.
 Short time horizons and small steps that require only limited time and effort are critical.
- Try to insure the person has the skill set to attain the initial goals.

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Goal Setting and Implementation: Solutions to These Prerequisite Considerations

For the best chance of success, the ADHD adult needs to succeed in the early stages. Success builds behavioral momentum and confidence, establishes realistic expectations, and builds a working memory of successful problem solving for future reference.

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The Coaching Process with ADHD Adults

- Collect background information
- Identify tentative long-term goal
- · Assess executive skills
- Determine if coaching is appropriate
- Consider goodness-of-fit
- Identify potential obstacles to goal attainment
- · Revise long-term goal
- Create mini-goals (SMART) goals
- Identify strategies for supporting SMART goal attainment
- Write and carry out the action plan
- · Meet, review, revise, continue....

| Part I Initial interview |
|---|
| What brought you here? |
| What are your biggest sources of frustration? |
| At work |
| Athome |
| In your personal relationships |
| What are some things you think are going well? |
| At work |
| At home |
| In your personal relationships |
| How do you like to spend your leisure time? |
| If you were going to try to change one thing or improve at one thing in any of these contexts (work, home, relationships), what would you want to tackle? |
| Are you willing to create a goal around this and work towards It? What's a first pass at describing the goal? |
| |

The Coaching Process with ADHD Adults

- · Collect background information
- Identify tentative long-term goal
- Assess executive skills
- Determine if coaching is appropriate
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- Identify potential obstacles to goal attainment
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- Write and carry out the action plan
- Meet, review, revise, continue....

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| Part II Assess Executive Skills Step 1: Complete the ESQ | |
|---|--|
| Step 1: Complete the LSQ Step 2: Identify strengths and weaknesses Executive Skill Strengths Executive Skill Weaknesses | |
| | |
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| | |

Executive Skills Assessment in Specific Contexts

• Work: compare job demands with executive skills profile to determine "goodness of fit."

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| WORKSHEET 3 Executive Skill Weaknesses | | | | | |
|--|---|---|---|--------------------|--|
| Executive skill weakness | How do you use this skill in your work? | Are there ways you can adjust your job to allow you to minimize your need to use this skill? | If you were going to focus on one task or one situation in which you need to use this skill and would like to get better at it, what would you choose? | What might you do? | |
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |

Executive Skills Assessment in Specific Contexts

- Work: compare job demands with executive skills profile to determine "goodness of fit."
- Home: match specific home maintenance tasks with executive skill strengths.

| Low-effort chores, tasks, activities | High-effort chores, tasks, activitie |
|--------------------------------------|--------------------------------------|
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| Effortful chores, tasks, activities | Possible coping strategy | | | |
|-------------------------------------|--------------------------|--|--|--|
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Executive Skills Assessment in Specific Contexts

- Work: compare job demands with executive skills profile to determine "goodness of fit."
- Home: match specific home maintenance tasks with executive skill strengths.
- Relationships: compare partners' profile to identify "tension points" due to profile differences.

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| Relationships Executive Skills Questionnaire | | | | | | | | | | |
|--|-----------|-------|---------------------|--|----------------|--|-------|-----------|----------|---------------------|
| Directions: Read each pair of descriptions and decide which of the two options best describes you. Then decide how often the statement is true for you (sometimes, often, most of the time, When you have completed all the teams for yourset), a best and follow the same process for the person you're in a relationship with. Decide which of the two statements best described him or he and then choose how often the description applies. Then look for patterns of similarities and differences between self and other. | | | | | | | | | | |
| | n | | | RESPONS | E IN | IHIBITION | | 22 | | |
| | Sometimes | Often | Most of the time | | | | | Sometimes | Often | Most of the time |
| Self | 0 | _ | _ | Carefully deliberates | Г | Jumps to | Self | 0 | 0 | _ |
| Other | | | | before making a decision | OR | conclusions | Other | 0 | | 0 |
| Self | 0 | 0 | 0 | Thinks before | Н | Blurts out | Self | - | - | 0 |
| Other | 0 | 0 | 0 | responding; doesn't interrupt | sponding; OR v | without thinking; may interrupt | Other | 0 | 0 | 0 |
| Self | 0 | 0 | п | Gathers all the | | Acts before | Self | 0 | п | 0 |
| Other | 0 | 0 | 0 | facts before acting | acts before OR | getting all the facts ("gut instinct") | Other | 0 | 0 | 0 |
| | _ | _ | | WORKI | · · | AEMORY | _ | | _ | |
| | 8 | | Ι. | WURKII | NO A | NEMURT | | 5 | | |
| | Sometimes | Often | Most of the time | | | | | Sometimes | Often | Most of the time |
| Self | | | | Has a head for details (memory | OR | Has difficulty remembering | Self | 0 | | |
| Other | 0 | 0 | | like an elephant) | UR | details | Other | 0 | | 0 |
| Self | 0 | 0 | | Remembers what | OR | Forgets what he or she has | Self | 0 | | 0 |
| Other | 0 | 0 | | has to be done | UK | promised to do | Other | 0 | | 0 |
| Self | 0 | 0 | 0 | Follows through on obligations | | Needs reminders | Self | 0 | 0 | 0 |
| Other | 0 | 0 | | without reminders | OR | to get things done | Other | 0 | 0 | 0 |
| | | | | to Success by Peg Dawson ovnload enlarged version | | | | | Press. P | |

The Coaching Process with ADHD Adults

- · Collect background information
- · Identify tentative long-term goal
- · Assess executive skills
- Determine if coaching is appropriate
- Consider goodness-of-fit
- Identify potential obstacles to goal attainment
- Revise long-term goal
- Create mini-goals (SMART) goals
- Identify strategies for supporting SMART goal attainment
- · Write and carry out the action plan
- Meet, review, revise, continue....

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| Part III Refir | ne Long-Term Goal |
|---|--|
| | the executive skills you need to achieve your goal is? Are there ways you can work around the |
| | |
| tep 4: Are there barriers or obstacles you ne | ed to overcome in order to reach your goal? |
| Potential obstacle | Ways to overcome the obstacle |
| | |
| | |
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| | |
| | |
| | |
| ong-Term Goal Statement: | |
| ng-Term Goal Statement: | |

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The Coaching Process with ADHD Adults

- Collect background information
- Identify tentative long-term goal
- Assess executive skills
- Determine if coaching is appropriate
- Consider goodness-of-fit
- Identify potential obstacles to goal attainment
- Revise long-term goal
- Create mini-goals (SMART) goals
- Identify strategies for supporting SMART goal attainment
- Write and carry out the action plan
- · Meet, review, revise, continue....

| Part IV Write a SMART Goal | |
|--|--|
| SMART goals are Specific, Measurable, Attainable, Realistic, and Time-Bound | |
| Rules for writing goal statements: 1. Use clear, specific language. | |
| Start your goal statement with TO + a VERB Write your goal statement using SMART Goal Criteria Avoid using negative language. Think positive! | |
| An example of a goal statement: • To run the mini marathon in May and complete the 10 mile race in under 1 hour to beat my personal best time. | |
| SMART Goal Statement: | |
| | |
| | |
| | |
| | |
| 73 | |
| , 3 | |
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| SMART Goal Example 1 | |
| | |
| | |
| By the end of two weeks from today I will have enrolled in a GED preparation program within commuting distance from my apartment and go to class one night per week. I will arrange for | |
| my neighbor to take care of the children on that night. During week three I will go to the first preparation class. | |
| | |
| | |
| | |
| | |
| | |
| 74 | |
| | |
| | |
| | |
| SMART Goal Example 2 | |
| | |
| | |
| huill according for December 1 and 1 | |
| I will search online for Personal Care Attendant jobs and by Friday of this week, identify four possible jobs that I am interested in, and apply for those jobs by Monday of next week. | |
| | |
| | |
| | |
| | |

SMART Goal Example 3

SMART Goal Statement:

By Sunday May 7^{th} at 8 PM will have three things: 1) a one-page write up of the main points and causal arguments for my talk; 2) I will also have 5-7 post-its or mini pictures to illustrate key moments in the talk; 3) a run sheet delineating the time for each section.

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The Coaching Process with ADHD Adults

- · Collect background information
- Identify tentative long-term goal
- · Assess executive skills
- Determine if coaching is appropriate
- Consider goodness-of-fit
- Identify potential obstacles to goal attainment
- · Revise long-term goal
- Create mini-goals (SMART) goals
- · Identify strategies for supporting SMART goal attainment
- Write and carry out the action plan
- Meet, review, revise, continue....

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3 Key Strategies to Compensate for Weaknesses in Executive Skill Behaviors, or to Enhance Skills to Enable Goal Achievement

- 1. Environmental Modifications
- 1. Short-term incentives for motivation
- 2. Skill Enhancement

| Strategy | Examples (check off choices) |
|---|--|
| | Environmental Modifications |
| Change the physical or social environment | □ Remove distractions (e.g., turn off social media) □ Create visual reminders □ Avoid settings with temptations □ Seek out people who support your goal; avoid people who don't □ Other: |
| Modify the task | □ Make task shorter/build in breaks □ Use 1-10 scale to adjust effort □ Pair unpleasant task with something pleasant □ Kill 2 birds with one stone (pair unpleasant task with another obligation) □ Break task into very small pieces and turn into a to-do checklist □ Use technology □ Turn open-ended tasks into closed-ended tasks □ Build in variety or choice (or turn into a game) □ Other: |
| Enlist the help of others | □ Someone to cue you: □ Someone to report to: □ Someone who will be a cheerleader: □ Post goal/progress on social media □ Other: |

| | Part V |
|-------------------------------|---|
| | Strategies to Support Goal Attainment |
| Strategy | Examples (check off choices) |
| | Environmental Modifications |
| Change the physical or social | ☐ Remove distractions (e.g., turn off social media) |
| environment | ☐ Create visual reminders |
| | □ Avoid settings with temptations |
| | ☐ Seek out people who support your goal; avoid people |
| | who don't |
| | ☐ Other: |
| Modify the task | ☐ Make task shorter/build in breaks |
| | ☐ Use 1-10 scale to adjust effort |
| | ☐ Pair unpleasant task with something pleasant |
| | ☐ Kill 2 birds with one stone (pair unpleasant task with |
| | another obligation) |
| | ☐ Break task into very small pieces and turn into a to-do |
| | checklist |
| | □ Use technology |
| | □Turn open-ended tasks into closed-ended tasks |
| | ☐ Build in variety or choice (or turn into a game) |
| | Other: |
| | |
| Inlist the help of others | □Someone to cue you: |
| | ☐ Someone to report to: |
| | ☐ Someone who will be a cheerleader: |
| | ☐ Post goal/progress on social media |
| | □ Other: |

| | Part V |
|---|---|
| Identify | Strategies to Support Goal Attainment |
| Strategy | Examples (check off choices) |
| | Environmental Modifications |
| Change the physical or social | ☐ Remove distractions (e.g., turn off social media) |
| environment | ☐ Create visual reminders |
| | □ Avoid settings with temptations |
| | Seek out people who support your goal; avoid people |
| | who don't |
| | □ Other: |
| Modify the task | ☐ Make task shorter/build in breaks |
| | ☐ Use 1-10 scale to adjust effort |
| | ☐ Pair unpleasant task with something pleasant |
| | ☐ Kill 2 birds with one stone (pair unpleasant task with |
| | another obligation) |
| | ☐ Break task into very small pieces and turn into a to-do |
| | checklist |
| | □Use technology |
| | □Turn open-ended tasks into closed-ended tasks |
| | ☐ Build in variety or choice (or turn into a game) |
| | □ Other: |
| | |
| Enlist the help of others | □Someone to cue you: |
| *************************************** | □ Someone to report to: |
| | ☐ Someone who will be a cheerleader: |
| | ☐ Post goal/progress on social media |
| | Other: |

| 3 Key Strategi | es to Compensate for Weaknesses | |
|--|---|---|
| in Executive S | kill Behaviors, or to Enhance Skills nable Goal Achievement | |
| 4 | | |
| 1. Environme | ntal Modifications | |
| 1. Short-term | incentives for motivation | |
| 2. Skill Enhan | cement | |
| | | |
| | | |
| | | |
| 32 | | |
| | | |
| | | |
| | | |
| | | - |
| | Short-term Incentives for Motivation | |
| ☐ A preferred activity to do on ☐ Choose something from a re | ce the work is done: | |
| Other: | | |
| | | |
| | REWARD MENU CATEGORIES | |
| Food/snacks Hobbies | Beverages Entertainment Exercises Social | |
| Shopping | Sightseeing Travel | |
| | | |
| | | |
| | | |
| 33 | | |
| | | |
| | | |
| | | 7 |
| 3 Key Strategies | to Compensate for Weaknesses Behaviors, or to Enhance Skills | |
| in Executive Skill to Fnat | ble Goal Achievement | |
| | | |
| 1. Environmenta | al Modifications | |
| 1. Short-term in | centives for motivation | |
| | | |
| 2. Skill Enhancer | ment | |
| | | |
| | | |
| | | |

| | | | Practice the Ski | II | | |
|--------------|------------------|--------------|-------------------|----------|--------|----------|
| What will yo | u practice? | | | | | |
| Vhen will yo | ou practice? | | | | | |
| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
| Time: | Time: | Time: | Time: | Time: | Time: | Time: |
| What clies w | ill you use to r | emind yourse | elf to follow you | ır plan? | | |
| What caes w | | | | | | |
| Wildt cues w | | | | | | |

| Practice the Skill | _ |
|---|---|
| ☐ Mental contrasting: | |
| Think about several positive aspects associated with goal attainment: | |
| Identify the most positive aspects and visualize the benefits (with as much detail as possible) | |
| Think about several obstacles that might get in the way of goal attainment. | |
| Hone in on the biggest obstacles and take a few moments to visualize those obstacles. | |
| ☐ Implementation Intentions: | |
| FORMULA: When [trigger], I will [action] | |
| ☐ Process visualization: Visualize, with as much sensory detail as possible, encountering the obstacles to goal attainment and then successfully overcoming them. | |
| | |

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Practice Strategies: Mental Contrasting

This is a visualization technique created by Gabriele Oettingen (2000) to enhance the likelihood that implementations will be successful.

Practice Strategies: Mental Contrasting

- 1. Think about several positive aspects associated with goal attainment
- Identify the most positive aspects and visualize the benefits (with as much detail as possible)
- 3. Think about several obstacles that might get in the way of goal attainment.
- 4. Hone in on the biggest obstacles and take a few moments to visualize those obstacles.

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Practice Strategies: Implementation Intentions

Goal setting research shows that the more precise the goal, the more likely it is to be accomplished—anticipating obstacles increases the likelihood that you will overcome them.

— If X happens, then I will do Y. OR when [trigger], I will [action]

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Practice Strategies: Process Visualization

In this step, visualize, with as much sensory detail as possible, encountering the obstacles to goal attainment and then successfully overcoming them.



The Coaching Process with ADHD Adults

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- Identify strategies for supporting SMART goal attainment
- Write and carry out the action plan
- Meet, review, revise, continue....

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| | Part VI | | |
|----------------------|----------------------------------|------------------------|-------|
| | Create an Action | Plan | |
| | Action Plan for Achieving | SMART goal | |
| | Action Flati for Activing | SOWART goal | |
| | Steps to Follow To Complete Goal | Target Completion Date | Done! |
| 1. 2. 3. 4. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| i | | | |

| SMART | Goal | Examp | le | 1 |
|-------|------|-------|----|---|
|-------|------|-------|----|---|

By the end of two weeks from today I will have enrolled in a GED preparation program within commuting distance from my apartment and go to class one night per week. I will arrange for my neighbor to take care of the children on that night. During week three I will go to the first preparation class.

Action steps:

- Contact local adult ed program by this Wednesday and find out closest GED program to me that meets at night.
- 2. Call the program on Wednesday and enroll.
- Ask my neighbor tomorrow if she can watch the kids for the same night each week for two hours starting in three weeks.
- 4. Go to the first preparation class two weeks from Wednesday.

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SMART Goal Example 2

I will search online for Personal Care Attendant jobs and by Friday of this week, identify four possible jobs that I am interested in, and apply for those jobs by Monday of next week.

Action steps: (starts on a Tuesday)

- Start online search for jobs by tomorrow (Wednesday) at 10 am, keep searching until I find two possible jobs and save the applications.
- Start searching for the other two jobs on Thursday at 10 am, keep searching until I find two more jobs and save the applications.
- Contact my 3 references for permission to use them by 4 pm Friday.
- 4. Complete the 4 job applications by Sunday night at 6pm and submit them.

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SMART Goal Example 2

I will search online for Personal Care Attendant jobs and by Friday of this week, identify four possible jobs that I am interested in, and apply for those jobs by Monday of next week.

Action steps: (starts on a Tuesday)

- 13. Start online search for jobs by tomorrow (Wednesday) at 10 am, keep searching until I find two possible jobs and save the applications.
- Start searching for the other two jobs on Thursday at 10 am, keep searching until I find two more jobs and save the applications.
- 3. Contact my 3 references for permission to use them by 4 pm Friday.
- 4. Complete the 4 job applications by Sunday night at 6pm and submit them.

SMART Goal Statement:

By Sunday May 7^{th} at 8 PM will have three things: 1) a one-page write up of the main points and causal arguments for my talk; 2) I will also have 5-7 post-its or mini pictures to illustrate key moments in the talk; 3) a run sheet delineating the time for each section.

Action Plan for Achieving SMART goal

| Steps to Follow To Complete Goal | Target Completion Date | Done! |
|---|------------------------|-------|
| 1. Set 20-minute timer to work on written version | May 2, 11 PM | |
| Set a 10-minute timer to work on written version and 10 min to sketch at least 3 candidate images for the talk. | May 3, 9 AM | |
| Set 10 minutes timer to create draft run sheet for talk; Set 10 minute timer to craft 3 more candidate images for the talk | May 4, 8 PM | |
| Set 20 min timer to revise written draft; 20 min to revise run sheet (w 2-3 key images); 5 min t to send draft ideas to R, J, D | May 5, 9 PM | |

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The Coaching Process with ADHD Adults

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Part VII Carry out the Plan and Evaluate Success

Did you follow the plan?

What worked well?

What didn't work so well?

Next step: ☐ Revise plan

| | Steps to Follow To Complete Goal | Target Completion Date | Done! |
|----|----------------------------------|------------------------|-------|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

☐ Make new smart goal and action plan

Putting It All Together

Frank came to see a counselor because he was having all kinds of problems with time and task management both at home and at work. He worked for an IT company where he was a project manager. He had specific projects he was charged with managing, but he also had been with the company for awhile and had an array of technical skills that exceeded most of the people who worked at the company...

100

Let's Practice

| Executive Skill | Problem Behavior | |
|-----------------|------------------|--|
| | | |
| Goal B | ehavior | |
| Frank will | | |

101

Let's Practice

| Executive Skill | Specific Problem Situation |
|-----------------------|---|
| Planning/prioritizing | |
| | ehavior will |
| Traini | *************************************** |

Let's Practice

| Executive Skill | Specific Problem Situation | |
|---------------------------|---|--|
| Planning/prioritizing | Getting sidetracked by requests from colleagues | |
| Goal Behavior Frank will | | |

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Let's Practice

| Executive Skill | Specific Problem Situation | |
|--|--|--|
| Planning/prioritizing | Getting side tracked by requests from co-workers | |
| Goal Behavior | | |
| Frank will complete top two priorities on to-do list before responding to requests from co-workers | | |

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Goal Behavior

Frank will complete top two priorities on to-do list before responding to requests from co-workers

Possible Strategies

- cooperation
- Institute a closed/open- Don't leave work until
- door policy
 Allot 1 hour per day to responding to co-workers requests
- Announce plan to co-workers and ask for
 Put off lunch break until first to-do list it until first to-do list item is done
 - 2nd to-do list item is done

Let's Practice

| Let 3 1 factice | |
|------------------------------------|----------------------------|
| Executive Skill | Specific Problem Situation |
| Task initiation | |
| Goal Behavior Frank will | |
| | |
| | |
| | |

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Let's Practice

| Executive Skill | Specific Problem Situation |
|-----------------------------|------------------------------|
| Task initiation | Not doing taxes by deadlines |
| Goal Behavior Frank will | |
| | |
| | |
| | |

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Let's Practice

| | Specific Problem Situation |
|---|------------------------------|
| Task initiation | Not doing taxes by deadlines |
| Goal Behavior Frank will complete first overdue tax return within 30 days | |

Goal Behavior

Frank will complete first overdue tax return within 30 days

Possible Strategies

- taxes as soon as he gets home from work each afternoon
- Make a 30-day plan and post on white board in study
- Spend 15 minutes on
 Hold off preferred activity until he's done his daily allotment of tax work
 - Make a deal with wife that she'll "cover" for him with other household tasks while he works on taxes

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Strategies: Response Inhibition

- Remove/sequester temptations
- Create a cueing system as a reminder to use self-control
- · Build in "wait time"
- · Allow a small reward in exchange for giving up a big one
- · Announce your goal to a friend

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Strategies: **Working Memory**

- · Create a checklist
- Put visual cues in your environment
- Have a duplicate set (home/work)
- Apps/technology (e.g., Wunderlist, Instapaper, Tile, phone reminders)
- · Mentally rehearse what you need to remember

Strategies: Emotional Control

- · Practice mindfulness meditation
- Use self-talk
- Avoid situations that trigger poor emotional control
- Use a relaxation strategy in the moment
- Rehearse in advance how you will handle an emotionally charged situation

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Strategies: Task Initiation

- Hold off a pleasurable activity until the task is done (or started)
- Suspend access to distractions
- Keep the degree of required effort low (e.g., by limiting the time spent on the aversive task).
- Technology (snooze alarm on phone)

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Strategies: Sustained Attention

- Set a "Personal Best" goal (PB)
- Limit access to distractions (e.g., shut down access to time-wasting websites)
- Screen out unpredictable distractions (e.g., by listening to quiet music on an iPod)
- Pair the aversive task with something pleasant

Strategies: Planning/Prioritizing

- Use a planning template
- Use post-it notes to identify steps, so they can be easily re-arranged
- Ask for help from someone who's good at planning
- Practice the skill by starting with something fun to plan

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Strategies: Organization

- Do something fun while you're getting organized
- Start VERY SMALL (both in terms of time and space)
- Work off a checklist
- Trade off with someone who's good at organization

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Strategies: Time Management

- Make a deal with someone that includes a reward for being on time
- · Practice time estimation
- Set your watch ahead to "trick yourself"
- Ask for help (someone to cue you)
- Use smart phone alarms

Strategies: Flexibility

- Preplan to minimize surprises
- · Avoid situations that require flexibility
- Learn to recognize the physiological cues and put in place a default strategy
- Create an *If...then* plan.

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Strategies: Metacognition

- Create a system for analyzing mistakes
- Learn to ask for feedback from others
- Use a problem solving template

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Strategies: Goal-Directed Persistence

- Use mental contrasting, implementation intention and process visualization
- Identify potential roadblocks and systematically eliminate them
- Build automaticity (do the same thing at the same time every day)
- Post visual reminders of the goal

| Strat | te | gie | es: | |
|---------------------|----|-----|-----|-----|
| Stress ⁻ | Го | lei | rar | nce |

- Create a personalized stress inoculation plan
- Steer clear of stressful situations
- Mentally prepare yourself for anticipated stressful situations
- Build in recovery time

| 1 | 7 | 1 |
|---|---|---|
| | | |

Last Thoughts?

Executive Skills Questionnaire —

Peg Dawson & Richard Guare

Step I: Read each item below and then rate that item based on the extent to which you agree or disagree with how well it describes you. Use the rating scale below to choose the appropriate score. Then add the three scores in each section. Use the Key on page 2 to determine your executive skill strengths (2-3 highest scores) and weaknesses (2-3 lowest scores).

| Strongly disagree | 1 | Tend to agree | 5 | |
|-------------------|---|----------------|---|--|
| Disagree | 2 | Agree | 6 | |
| Tend to disagree | 3 | Strongly agree | 7 | |
| Neutral | 4 | | | |

| Ite | m | | Your score |
|-----|---|----------------------|------------|
| 1. | I don't jump to conclusions | | |
| 2. | I think before I speak. | | |
| 3. | I don't take action without having all the facts. | | |
| | | YOUR TOTAL SCORE: | |
| 4. | I have a good memory for facts, dates, and details. | | |
| 5. | I am very good at remembering the things I have committed | to do. | |
| 6. | I seldom need reminders to complete tasks | | _ |
| | | YOUR TOTAL SCORE: | |
| 7. | My emotions seldom get in the way when performing on the | e job. | |
| 8. | Little things do not affect me emotionally or distract me from | n the task at hand. | |
| 9. | I can defer my personal feelings until after a task has been co | ompleted | |
| | | YOUR TOTAL SCORE: | |
| 10. | No matter what the task, I believe in getting started as soon | | |
| | as possible. | | |
| | Procrastination is usually not a problem for me. | | |
| 12. | I seldom leave tasks to the last minute | VOLID TOTAL COORE. | |
| | | YOUR TOTAL SCORE: | |
| 13. | I find it easy to stay focused on my work. | | |
| | Once I start an assignment, I work diligently until it's comple | | |
| 15. | Even when interrupted, I find it easy to get back and comple | • | |
| | | YOUR TOTAL SCORE: | |
| 16. | When I plan out my day, I identify priorities and stick to then | n | |
| 17. | When I have a lot to do, I can easily focus on the most impor | tant things | · _ |
| 18. | I typically break big tasks down into subtasks and timelines. | | |
| | | YOUR TOTAL SCORE: | |
| | I am an organized person. | 1 | |
| | It is natural for me to keep my work area neat and organized I am good at maintaining systems for organizing my work. | l. | |
| ۷1. | | YOUR TOTAL SCORE: | |
| | | . John I DIAL JOOKLI | |

| Strongly disagree | 1 | Tend to agree | 5 | |
|-------------------|---|----------------|---|--|
| Disagree | 2 | Agree | 6 | |
| Tend to disagree | 3 | Strongly agree | 7 | |
| Neutral | 4 | | | |

| Item | Y | our score |
|--|-------------------|-----------|
| 22. At the end of the day, I've usually finished what I set out to23. I am good at estimating how long it takes to do something.24. I am usually on time for appointments and activities. | do. | <u> </u> |
| | YOUR TOTAL SCORE: | |
| 25. I take unexpected events in stride.26. I easily adjust to changes in plans and priorities.27. I consider myself to be flexible and adaptive to change. | | |
| | YOUR TOTAL SCORE: | |
| 28. I routinely evaluate my performance and devise methods for personal improvement.29. I am able to step back from a situation in order to make object.30. I "read" situations well and can adjust my behavior based or | ective decisions. | <u></u> |
| 31. I think of myself as being driven to meet my goals.32. I easily give up immediate pleasures to work on long-term g33. I believe in setting and achieving high levels of performance | | <u> </u> |
| 34. I enjoy working in a highly demanding, fast-paced environments. A certain amount of pressure helps me to perform at my be 36. Jobs that include a fair degree of unpredictability appeal to | st. | <u> </u> |

KEY

| | Items | Executive Skill | | Items | Executive Skill |
|---------|-------|-----------------------|---------|---------|-------------------|
| 1 - 3 | Resp | onse Inhibition | 4 - 6 | Worki | ng Memory |
| 7 - 9 | Emo | tional Control | 10 - 12 | Task Ir | nitiation |
| 13 - 15 | Susta | ained Attention | 16 - 18 | Planni | ng/Prioritization |
| 19 - 21 | Orga | nization | 22 - 24 | Time N | Vlanagement |
| 25 - 27 | Flexi | bility | 28 - 30 | Metac | ognition |
| 31 - 33 | Goal | -Directed Persistence | 34-36 | Stress | tolerance |

| Strongest Skills | | Weakest Skills |
|------------------|---|----------------|
| | - | |
| | - | |
| | _ | |

Managing ADHD by Targeting Executive Skills

Part I Initial interview

| What brought you here? |
|---|
| What are your biggest sources of frustration? |
| At work |
| At home |
| In your personal relationships |
| What are some things you think are going well? |
| At work |
| At home |
| In your personal relationships |
| How do you like to spend your leisure time? |
| If you were going to try to change one thing or improve at one thing in any of these contexts (work, home, relationships), what would you want to tackle? |
| Are you willing to create a goal around this and work towards it? What's a first pass at describing the goal? |

Part II Assess Executive Skills

| Step 1: Complete the ESQ | |
|--|---|
| Step 2: Identify strengths and weaknesses | |
| Executive Skill Strengths | Executive Skill Weaknesses |
| | |
| | |
| | |
| Part III Refi | ne Long-Term Goal |
| | executive skills you need to achieve your goal? How can ways you can work around the weaknesses or bypass |
| Step 4: Are there barriers or obstacles you need | to overcome in order to reach your goal? |
| Potential obstacle | Ways to overcome the obstacle |
| | |
| | |
| | |
| | |

Long-Term Goal Statement:

Part IV SMART GOALS

This is an introduction to Smart goals. This is an important piece of the coaching process because they will help you to reach your long-term goal. You and your coach will spend time developing SMART goals over the next few months. This video will help you to understand what we mean when we ask people to set SMART goals.

SMART goals are the steps that help you move from a long-term goal or milestone which will take a while to complete, to an Action Plan which says what you will do tomorrow or this week. It's a way to help you make sure that that plan you come up with matches your long-term goal. It also is specific enough so that both you and your coach know whether you are on track to be successful.

There are five parts to a SMART goal. Each part corresponds to one of the letters, S...M...A...R...T. We'll go through each of the five parts and give you examples of SMART goals to show how the parts work together.

S stands for SPECIFIC. Your SMART goal says exactly what you want to happen. It should answer these five W questions:

- Who is involved? (That's you so your SMART goal starts with the words, "I will......" then tells what you will do).
- What do you want to accomplish? (get a job?, take a course?)
- Where will this happen? (at a store?, at a hospital?, at a community college?)
- When will it happen by? (Two weeks from today?, Before the end of June?)
- Why is this goal important to me? (I'll earn more money?, I'll be learning something that will help me get a job I want?)

M stands for MEASURABLE. If your goal is measurable, it means that you'll be able to know for sure that you have reached your goal (The day that I get the job; The day that I get my passing grade back for the course)

A stands for ATTAINABLE. This means that you know that if you work hard, this is a goal that you know you can reach by the time you said you will reach it. You either already have the skills and resources that your need to reach it or you can create a plan to get the skills and resources.

R stands for REALISTIC and Relevant. My goal is really important to me so I will make a plan and follow it. I want to reach my goal and I have the ability to do it.

T stands for TIMELY. That means you will reach your goal in a specific amount of time and by a specific date. (By my birthday, I will save \$100.00)

Here are a couple of examples of SMART goals that meet all the criteria we've just covered. We'll also list the Action Plan steps that would flow from each SMART goal.

SMART Goal Examples

Smart Goal 1

By the end of two weeks from today I will have enrolled in a GED preparation program within commuting distance from my apartment and go to class one night per week. I will arrange for my neighbor to take care of the children on that night. During week three I will go to the first preparation class.

Action steps:

- 1. Contact local adult ed program by this Wednesday and find out closest GED program to me that meets at night.
- 2. Call the program on Wednesday and enroll.
- 3. Ask my neighbor tomorrow if she can watch the kids for the same night each week for two hours starting in three weeks.
- 4. Go to the first preparation class two weeks from Wednesday.

Smart Goal 2

I will search online for Personal Care Attendant jobs and by Friday of this week, identify four possible jobs that I am interested in, and apply for those jobs by Monday of next week.

Action steps: (starts on a Tuesday)

- 1. Start online search for jobs by tomorrow (Wednesday) at 10 am, keep searching until I find two possible jobs and save the applications.
- 2. Start searching for the other two jobs on Thursday at 10 am, keep searching until I find two more jobs and save the applications.
- 3. Contact my 3 references for permission to use them by 4 pm Friday.
- 4. Complete the 4 job applications by Sunday night at 6pm and submit them.

Write a SMART Goal

SMART goals are Specific, Measurable, Attainable, Realistic, and Time-Bound

Rules for writing goal statements:

- 1. Use clear, specific language.
- 2. Start your goal statement with TO + a VERB
- 3. Write your goal statement using SMART Goal Criteria
- 4. Avoid using negative language. Think positive!

SMART Goal Statement:

Part V Identify Strategies to Support Goal Attainment

| Strategy Examples (check off choices) | | | | | | |
|--|-------------|---------|---|-----------------|----------------|---------------|
| Environmental Modifications | | | | | | |
| Change the physical or social | | | ☐Remove distractions (e.g., turn off social media) | | | |
| environment | | | ☐ Create visual reminders | | | |
| | | | ☐ Avoid settings with temptations | | | |
| | | | ☐ Seek out people who support your goal; avoid people | | | |
| | | | o don't | c wile suppor | e your goar, a | ivoid people |
| | | | Other: | | | |
| Modify the ta | sk | | Make task shor | ter/huild in hr | | |
| iviouny the ta | JK. | | Use 1-10 scale | - | | |
| | | | Pair unpleasan | • | | cant |
| | | | • | | | |
| | | | Kill 2 birds with | •• | aii uiipieasai | IL LASK WILII |
| | | | other obligation | | soc and turn | into a to da |
| | | | Break task into ecklist | very sman pie | ices and turn | into a to-do |
| | | | | | | |
| | | | Jse technology | | امدمط معطمط | tacks |
| | | | Turn open-ende | | | |
| | | | Build in variety | | _ | |
| | | | Other: | | | |
| Falist the helm | a of others | | ` | | | |
| Enlist the help | oorothers | | Someone to cu | | | |
| | | | ☐ Someone to report to: | | | |
| | | | Someone who will be a cheerleader: | | | |
| | | | Post goal/prog | | | |
| | | | Other: | | | |
| | | | | | | |
| | | | Incentives for | | | |
| - | - | | rk is done: | | | |
| | | | u: | | | |
| Other: | | | | | | |
| | | | | | | |
| | | · · | Practice the Ski | II | | |
| What will you | practice? | | | | | |
| | | | | | | |
| When will you | | | T | | 1 | |
| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
| Time: | Time: | Time: | Time: | Time: | Time: | Time: |
| | 11 | | | | | |
| How long will the practice session last? | | | | | | |
| What is your start time? Date: Time: Back-up date: Time: | | | | | | |
| What are will you use to remind vourself to follow with a land | | | | | | |
| What cues will you use to remind yourself to follow your plan? | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Part VI Create an Action Plan

Action Plan for Achieving SMART goal

| S | Steps to Follow To Complete Goal | Target Completion Date | Done! |
|----|----------------------------------|------------------------|-------|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

Part VII

| Carry out the Plan and Evaluate Success | | |
|---|------------------------|-------|
| Did you follow the plan? | | |
| What worked well? | | |
| What didn't work so well? | | |
| Next step: ☐Revise plan | | |
| Steps to Follow to Complete Goal | Target Completion Date | Done! |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| ☐ Make new smart goal and action plan | | |

| SMART Goal Statement: | | |
|--------------------------------------|------------------------|-------|
| | | |
| | | |
| | | |
| Action Plan for Achieving SMART goal | | |
| Steps to Follow to Complete Goal 1. | Target Completion Date | Done! |

| 2. | |
|---------------------------|--|
| 3. | |
| 4. | |
| Did you follow the plan? | |
| What worked well? | |
| What didn't work so well? | |
| | |

 \square Make new SMART goal and action plan

Next step: \square Revise plan

| Short-term Incentives for Motivation | | |
|---|--|--|
| ☐A preferred activity to do once the work is done: | | |
| □Choose something from a reward menu: | | |
| □ Other: | | |
| | | |
| | | |
| Practice the Skill | | |
| ☐ Mental contrasting: | | |
| 1. Think about several positive aspects associated with goal attainment: | | |
| | | |
| | | |
| Identify the most positive aspects and visualize the benefits (with as much detail as possible) | | |
| | | |
| | | |
| Think about several obstacles that might get in the way of goal attainment. | | |
| | | |
| | | |
| 4. Hone in on the biggest obstacles and take a few moments to visualize those obstacles. | | |
| | | |
| | | |
| Implementation Intentions: | | |
| FORMULA: When [trigger], I will [action] | | |
| | | |
| ☐ Process visualization: Visualize, with as much sensory detail as possible, encountering the obstacles to goal attainment and then successfully overcoming them. | | |
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Strategies to Improve or Reduce the Impact of Weak Executive Skills

Strategy Options

| I. Identify environmental modifications | II. Find a motivator/incentive |
|---|--|
| 1. Alter the physical or social environment | |
| 2. Modify the task | III. Practice a strategy for skill enhancement |
| 3. Enlist help from others | |

| Executive Skill | Environmental Modification |
|---------------------|--|
| Response Inhibition | Remove/sequester temptations Create a cueing system as a reminder to use self-control Build in "wait time" Allow a small reward in exchange for giving up a big one Announce your goal to a friend |
| Working Memory | Create a checklist Put visual cues in your environment Have a duplicate set (home/work) Apps/technology (e.g., Wunderlist, Instapaper, Tile, phone reminders) Mentally rehearse what you need to remember |
| Emotional Control | Practice mindfulness meditation Use self-talk Avoid situations that trigger poor emotional control Use a relaxation strategy in the moment Rehearse in advance how you will handle an emotionally charged situation |
| Flexibility | Preplan to minimize surprises Build in "wait time" to adjust to the unexpected Avoid situations that require flexibility Learn to recognize the physiological cues and put in place a default strategy Create an <i>Ifthen</i> plan. |
| Task Initiation | Hold off a pleasurable activity until the task is done (or started) Suspend access to distractions Keep the degree of required effort low (e.g., by limiting the time spent on the aversive task). Technology (snooze alarm on phone) |
| Sustained Attention | Set a "Personal Best" goal (PB) Limit access to distractions (e.g., shut down access to timewasting websites) Screen out unpredictable distractions (e.g., by listening to quiet music on an iPod) Pair the aversive task with something pleasant |

| Planning/Prioritizing | Use a planning template Use post-it notes to identify steps, so they can be easily rearranged Ask for help from someone who's good at planning Practice the skill by starting with something fun to plan |
|---------------------------|---|
| Organization | Do something fun while you're getting organized Start VERY SMALL (both in terms of time and space) Work off a checklist Trade off with someone who's good at organization |
| Time Management | Make a deal with someone that includes a reward for being on time Practice time estimation Set your watch ahead to "trick yourself" Ask for help (someone to cue you) Use smart phone alarms |
| Flexibility | Preplan to minimize surprises Build in "wait time" to adjust to the unexpected Avoid situations that require flexibility Learn to recognize the physiological cues and put in place a default strategy Create an <i>Ifthen</i> plan. |
| Metacognition | Create a system for analyzing mistakes Learn to ask for feedback from others Use a problem-solving template |
| Goal-Directed Persistence | Use mental contrasting, implementation intentions, and process visualization Identify potential roadblocks and systematically eliminate them Build automaticity (do the same thing at the same time every day) Post visual reminders of the goal |
| Stress Tolerance | Create a personalized stress inoculation plan Steer clear of stressful situations Mentally prepare yourself for anticipated stressful situations Build in recovery time |

Putting It All Together: Let's Practice

Scenario: Frank came to see a counselor because he was having all kinds of problems with time and task management both at home and at work. He worked for an IT company where he was a project manager. He had specific projects he was charged with managing but he also had been with the company for awhile and had an array of technical skills that exceeded most of the people who worked at the company. As a result, people came to him frequently for assistance in solving technical problems, both large and small. He found that even when he was able to prioritize his work load, when someone asked for help, he usually dropped everything to help them, even if he had deadlines looming. As a result, his projects were chronically behind schedule. At home, Frank had two young children and a wife who also worked at a demanding job. Just getting through every day chores and handling child care (tasks he and his wife agreed to share equally), left him no time to do longer term projects. There were household repairs that were being neglected and he had had to file for extensions on his taxes for the last three years because he hadn't completed the IRS forms. In fact, he had yet to finish his taxes from two years ago, let alone this year...and April 15 was looming.

| Executive Skill | Specific problem situation to tackle first |
|-------------------------------------|--|
| | |
| | |
| Goal behavior | Frank will |
| | |
| Possible environmental | |
| modifications/motivators/incentives | |
| meentives | |
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